

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE AUDIT COMMITTEE OF ONE INTERNATIONAL CENTER PRIVATE LIMITED ("THE COMPANY") HELD ON TUESDAY, 6TH FEBRUARY, 2024 AT ONE BKC, C WING 407, PLOT NO. C-66, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI - 400051, MAHARASHTRA, INDIA.

TAKING NOTE OF THE STATUTORY AUDITOR'S CLARIFICATION LETTER ISSUED BY M/S WALKER CHANDIOK & CO LLP DATED FEBRUARY 6, 2024 AS REQUIRED UNDER PARAGRAPH A(6) OF ANNEX-XII-A TO THE SEBI CIRCULAR:

The Chairperson informed the members of the Audit Committee regarding scheme of reduction of share capital of the Company and its shareholders which was approved by the members of the Audit Committee in its meeting held on December 21, 2023 and January 12, 2024 for reduction of the entire balance available in the securities premium account which shall be utilized to set off against the accumulated losses ie, the debit balance in the profit and loss account to an extent of Rs. 8,23,93,70,000/- (Rupees Eight Hundred and Twenty Three Crores Ninety Three Lakhs and Seventy Thousand only) as on September 30, 2023 reflected under 'Reserves and Surplus – Retained Earnings' as part of the 'Other Equity' under the provisions of Section 66 read with Section 52 of the Companies Act, 2013 ('Scheme').

The Chairperson requested the members of the Audit Committee to take note of the statutory auditor's clarification letter issued by M/s Walker ChandioK & Co LLP dated February 6, 2024 as required under paragraph A(6) of Annex-XII-A to the SEBI Circular.

The statutory auditor's clarification letter issued by M/s Walker ChandioK & Co LLP was placed before the members of the Audit Committee for their consideration and noting.

The Committee perused and took note of the same.

For and on behalf of the Audit Committee of One International Center Private Limited



Miti Ashok Shah
Chairperson of the Audit Committee
DIN: 08618888



One International Center Private Limited

Registered Office: One International Center, Tower - 1, Plot No. 612-613, Senapati Bapat Marg, Elphinstone Road, Delisle Road, Mumbai – 400013, Maharashtra, India

Telephone: +91 22 68305500 | E-mail: info@nucleusofficeparks.com | Website: www.nucleusofficeparks.com | CIN: U70101MH2005PTC407477