



Compliance Report to be submitted along with the application for obtaining No Objection Letter from Stock Exchange in terms of Regulation 59A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

It is hereby certified that the draft scheme of reduction of share capital of One International Center Private Limited ('Company') and its shareholders ('Scheme') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Bombay Stock Exchange Limited and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

Sl No	Particulars	Whether complied (Yes / No)	Remarks
1	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Compliance with securities laws	Yes	
2	Submission of Valuation Report	-	Not applicable (Refer Annexure VI of the application)
3	Submission of Fairness Opinion	Yes	(Refer Annexure VIII of the application)
4	Submission of documents to BSE Limited	Yes	
5	Disclosures in the Scheme	Yes	
6	Provision of approval of holders of NCDs / NCRPS through e-voting	-	Not applicable (Refer Annexure XIII of the application)
7	Grievance redress / Report on complaints / Comments	Yes	The report on complaints/ comments received by the Company on the draft Scheme, shall be submitted to BSE after expiry of 10 days from

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One International Center Private Limited

Registered Office: One International Center, Tower - 1, Plot No. 612-613, Senapati Bapat Marg, Elphinstone Road, Dejise Road, Mumbai - 400013, Maharashtra, India

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			the date of filing of draft scheme with BSE and will be hosted on the website of the Company
8	Conditions for schemes of arrangement involving unlisted entities	-	Not applicable
9	Auditor's certificate regarding payment / repayment capability compliance with accounting standards	Yes	(Refer Annexure XI of the application)

Certified that the transactions / accounting treatment provided in the draft Scheme is in compliance with all the accounting standards applicable to One International Center Private Limited.

For One International Center Private Limited

Neha Wason

Neha Wason
Company Secretary
Membership No.: A40023
Date: December 22, 2023



Prakash Gupta
Chief Executive Officer & Executive Director
PAN: AADPG7704J
DIN: 05357983
Date: December 22, 2023

PS: There is no Managing Director or Chief Financial Officer in the Company

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