

Date: 28th January, 2022

To,
The General Manager – Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

ISIN	INE065I07023
Scrip Code	973382
Scrip ID	733OICPL26

Sub: Intimation under Regulation 51(2) read with Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/Madam,

With reference to our letter dated 12th March, 2021 with respect to Scheme of Amalgamation of FIM Holdco II Ltd (**‘Amalgamating Company 1’**) and Ariston Investments Sub B Limited (**‘Amalgamating Company 2’**) and One International Center Private Limited (**‘Amalgamated Company’**) and their respective shareholders, we wish to inform you that all the requisites formalities and compliances by the Amalgamating Companies as per the applicable laws in Mauritius has been completed and the names of both FIM Holdco II Ltd and Ariston Investments Sub B Limited have been removed from the records of Registrar of Companies, Mauritius. A copy of the letter issued by Corporate and Business Registration Department, Registrar of Companies, Mauritius dated 29th December, 2021 with respect to the removal of names of Amalgamating Companies from the Register is enclosed herewith as **Annexure 1**.

In this regard, eForm INC-28 has been filed with the Registrar of Companies, NCT of Delhi and Haryana (**‘RoC’**), vide SRN T74726977 dated 28th January, 2022 and accordingly, the eForm INC-28 filing date i.e. 28th January, 2022 shall be considered as effective date of Scheme of Amalgamation. A copy of the said eForm INC-28 along with the challan is enclosed herewith as **Annexure 2** for your perusal.

Further, pursuant to Amalgamation there is change in the Shareholding Pattern of the Company. The post-merger shareholding pattern of the Company is enclosed herewith as **Annexure 3** for your reference.

One International Center Private Limited (formerly known as Indiabulls Real Estate Company Private Limited)

Registered Office: 448-451 Indiabulls House, Udyog Vihar Phase V, Gurugram, Haryana, 122016

Corporate Office: One International Center, Tower - 1, 10th Floor, Plot No. 612-613, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400013

Telephone: +91 22 68305500 | E-mail: info@nucleusofficeparks.com | Website: www.nucleusofficeparks.com | CIN: U70101HR2005PTC07775

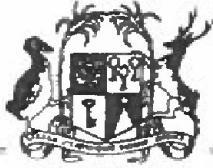
This is for your information and records.

Thanking You,

**For One International Center Private Limited
(Formerly known as Indiabulls Real Estate Company Private Limited)**



Ritu Verma
Company Secretary and Compliance Officer
ICSI Membership No.: A41397



In reply please quote CO/38/AC/C075666 & C067473

29 December 2021

Ocorian Corporate Services (Mauritus) Limited
6th Floor, Tower A
1 Cybercity
Ebene

Take notice that following a Deed of Merger dated 10 March 2021 between:

FIM Holdco II Ltd.

And

Ariston Investments Sub B Limited

And

One International Center Private Limited

The Amalgamating companies “**FIM Holdco II Ltd.**” C075666 and “**Ariston Investments Sub B Limited**” C067473 holding an Authorised Company licence have been removed from the Register as from today.

F. Sudally (Mrs)
For Registrar of Companies

MINISTRY OF CORPORATE AFFAIRS**RECEIPT****Annexure 2****G.A.R. 7****SRN : T74726977****Service Request Date : 28/01/2022****Payment made into : ICICI Bank****Received From :**

Name : Rupal Dhiren Jhaveri
Address : 22,Rajgir Chambers,3rd Floor,12-14,Shahid Bhagat
Singh Road,Opp Old Custom House
Mumbai, Maharashtra
India - 400001

Entity on whose behalf money is paid

CIN: U70101HR2005PTC077759
Name : ONE INTERNATIONAL CENTER PRIVATE LIMITED
Address : Plot No. 448-451
Udyog Vihar, Phase-V
Gurgaon, Haryana
India - 122016

Full Particulars of Remittance**Service Type:** eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form INC-28	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank**Received Payment Rupees:** Six Hundred Only

Note: The defects or incompleteness in any respect in this eForm as noticed shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form GNL-4(Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014) It is compulsory to file Form GNL-4 (Addendum) electronically within the due date whenever the document is put under PUCL, failing which the system will treat the document as invalid and will not be taken on record in accordance with Rule 10(4) of the Companies (Registration offices and Fees) Rules, 2014

FORM NO. INC-28

[Section 12(6), 13(7), 58(5), 87, 111(5), 66(1), 230, 232, 233, 234, 237, others of the Companies Act, 2013 and section 107(3), 81(4), 167, 186, 391, 394, 396, 397, 398, 445, 481, 466, 518, 559 & 621A, others of the Companies Act, 1956]



Notice of Order of the Court
or Tribunal or any other
competent authority

Form Language English Hindi

Refer instruction kit for filing the form.

1.(a) *Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the registered office of the company or of the principal place of business in India of the company

(c) e-mail ID of the company

3.(a) *Order passed by

(b) *Name of the court or or Tribunal or any other competent authority

(c) *Location

(d) *Petition or application number

(e) *Order number

4. *Date of passing the order (DD/MM/YYYY)

5.(a) (i) Section of the Companies Act, 2013 under which order passed

(ii) Section of the Companies Act, 1956 under which order passed

(iii) Section of Insolvency and Bankruptcy Code, 2016 under which order passed

6. * Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or Tribunal order or order of the competent authority, as the case may be)

7. * Date of application to court or Tribunal or the competent authority for issue of certified copy of order (DD/MM/YYYY)

8. *Date of issue of certified copy of order (DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar (DD/MM/YYYY)

11. In case of amalgamation, mention whether company filing the form is transferor or transferee Transferor Transferee

(b) Details of transferee company

CIN/FCRN	<input type="text" value="U70101HR2005PTC077759"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text" value="ONE INTERNATIONAL CENTER PRIVATE LIMITED"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2019"/>	(DD/MM/YYYY)

(c) Details of transferor company(s)

Number of transferor company(s)

1.

Category of the transferor company	<input type="text" value="Company incorporated outside India"/>	
CIN or FCRN or any other registration number	<input type="text" value="75666"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text" value="FIM Holdco II Ltd"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2019"/>	(DD/MM/YYYY) SRN of Form NO.INC-28 <input type="text"/>

2.

Category of the transferor company	<input type="text" value="Company incorporated outside India"/>	
CIN or FCRN or any other registration number	<input type="text" value="067473"/>	<input type="button" value="Pre-fill"/>
Name	<input type="text" value="Ariston Investments Sub B Limited"/>	
Appointed date of amalgamation	<input type="text" value="01/04/2019"/>	(DD/MM/YYYY) SRN of Form NO.INC-28 <input type="text"/>

13.(a) SRN of relevant form

(Mention the SRN of relevant Form INC-23, INC-28, CHG-1, CHG-4, CHG-9, MGT-14 or any other form; if applicable)

14. *Whether penalty involved or not Yes No

Attachments

1. *Copy of court order or NCLT or CLB or order by any other competent authority.

Attach

2. Optional attachment(s) - if any

Attach

Annexure B - FIM II and Ariston B - FSC A
Annexure C - FIM II and Ariston B - Letter
Annexure A.pdf

Remove attachment

Declaration

I am authorized by the Board of Directors of the Company vide resolution no. *
Dated * to sign the form and declare that all the requirements of the companies Act,2013 and rules thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true ,correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company
2. All the required attachments have been completely and legibly attached to this form

***To be digitally signed by**

Particulars of the person signing and submitting the form



*Name

Capacity

*Designation

DIN or Income-tax PAN or Membership number

Certificate by practicing professional

It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original records maintained by the Company which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

- Chartered accountant (in whole-time practice) or
 Cost accountant (in whole-time practice) or
 Company secretary (in whole-time practice)



*Whether associate or fellow Associate Fellow

*Membership number *Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement/certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Date of signing

(DD/MM/YYYY)

SHAREHOLDING PATTERN POST MERGER:

Sr. No.	Name of the Shareholder	Number of Shares	% of Shareholding
1	BREP Asia SG L&T Holding (NQ) Pte. Ltd.	37,91,550	98.89
2	BREP Asia SBS L&T Holding (NQ) Ltd.	36,101	0.94
3	BREP VIII SBS L&T Holding (NQ) Ltd.	6,307	0.17
Total		38,33,958	100.00

**For One International Center Private Limited
(Formerly known as Indiabulls Real Estate Company Private Limited)**



Ritu Verma
Company Secretary and Compliance Officer
ICSI Membership No.: A41397